

FSC GCC Fixed Income Report

17/02/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.05	5.375	100.01	100.50	5.11	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.05	6.500	99.52	100.23	6.48	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.32	4.750	99.25	99.66	5.02	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.91	5.625	100.33	100.86	5.30	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.91	6.750	101.89	102.52	6.54	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.94	6.250	103.24	103.85	5.48	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.94	7.000	104.87	105.56	6.55	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.69	6.750	103.31	103.80	5.22	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.69	7.375	110.20	110.83	5.62	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.32	4.875	98.58	99.32	5.02	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.70	5.932	100.21	100.69	4.90	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.08	4.750	99.13	99.22	5.51	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.22	3.958	99.70	99.76	5.03	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.72	5.200	99.06	99.25	5.50	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.24	5.196	98.84	99.00	5.68	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.21	5.125	98.40	98.70	5.57	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.96	5.800	99.73	100.06	5.79	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.18	6.625	102.86	103.16	5.52	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.79	100.90	10.60	04/06/2026	6.87	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.16	3.125	92.45	92.84	4.70	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.20	3.125	98.35	98.67	4.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.29	1.625	90.51	90.87	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.57	3.000	64.64	65.31	5.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.57	1.875	83.15	83.54	4.83	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.64	4.125	80.77	81.45	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.64	3.125	96.45	96.82	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.62	3.125	66.68	67.35	5.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.16	3.875	76.35	76.98	5.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.03	1.700	83.68	84.11	4.76	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.44	4.000	64.94	65.85	6.85	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.06	3.625	84.55	85.30	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.61	5.625	94.76	95.49	6.47	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.94	6.250	85.60	86.49	7.43	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.94	7.000	101.14	101.66	5.15	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.94	5.250	91.02	91.80	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.93	4.250	94.93	95.61	5.90	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.58	5.450	93.05	93.81	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.25	5.625	92.39	93.18	6.62	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.32	9.750	123.55	124.33	4.55	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.92	6.400	111.68	112.53	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.59	6.750	101.77	102.46	6.13	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.59	6.000	85.10	85.96	7.36	B+	AT MATURITY	USD
Saudi Government International Bond	17/01/2019	16/01/2050	24.91	5.250	90.46	91.12	5.94	A+	AT MATURITY	USD
Saudi Government International Bond	16/04/2018	17/04/2025	0.16	4.000	99.75	100.03	3.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.16	4.500	97.28	97.76	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.16	4.375	97.52	97.95	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.68	3.250	90.64	91.18	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.68	2.900	98.64	99.01	4.41	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.04	0.625	89.09	89.91	2.80	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.04	3.625	96.15	96.61	4.84	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.13	6.371	102.37	103.01	5.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.39	6.261	100.23	100.43	5.12	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.74	5.802	100.80	101.43	5.22	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.33	6.944	100.51	100.69	4.74	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.01	6.476	100.67	101.13	5.19	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.53	6.406	100.55	100.98	4.40	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.70	6.875	113.43	114.21	5.56	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.69	6.500	108.82	109.51	5.39	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.69	6.500	108.93	109.63	5.38	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.76	6.500	103.02	103.69	5.90	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.37	6.850	107.82	108.65	5.86	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.63	6.875	100.67	101.19	4.92	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.72	8.375	105.80	106.36	6.42	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.15	6.500	100.08	100.91	6.18	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.66	6.250	101.94	102.66	5.69	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.68	7.500	102.67	102.86	6.32	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.04	5.922	101.07	101.56	5.26	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.45	5.872	100.83	101.40	5.24	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.55	5.952	101.27	101.78	5.31	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.08	5.742	100.71	101.20	5.26	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.92	5.819	100.78	101.38	5.29	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.94	5.505	100.01	100.48	4.98	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.44	5.312	99.76	100.26	5.10	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.11	5.812	100.37	100.85	4.99	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.97	7.750	101.22	101.45	6.18	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.02	6.875	100.51	100.71	6.49	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.02	8.000	103.37	103.61	6.96	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.98	6.154	101.09	101.80	5.85	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.94	5.807	100.31	100.84	5.47	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.76	5.960	100.55	100.98	5.45	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.99	5.854	99.90	100.56	5.70	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.03	6.115	101.60	102.03	5.79	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.55	5.615	99.89	100.21	5.44	-	AT MATURITY	USD

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